

Revised Funding Commitment Decision Letter

Funding Year 2016

Contact Information:

Susan Heidt
MONTICELLO SCHOOL DISTRICT 882
302 WASHINGTON ST
MONTICELLO, MN 55362
susan.heidt@monticello.k12.mn.us

BEN: 133611

Post Commitment Wave: 108

Totals

Original Commitment Amount	\$41,230.28
Revised Commitment Amount	\$41,230.28

What is in this letter?

Thank you for submitting your post-commitment request for **Funding Year 2016 Schools and Libraries Program (E-rate) funding**. Attached to this letter, you will find the revised funding statuses and/or post commitment changes to the original Funding Commitment Decision Letter (FCDL) you received. Below are the changes that were made:

- Appeals

The Universal Service Administrative Company (USAC) is providing this information to both the applicant(s) and the service provider(s) so that all parties are aware of the post-commitment changes related to their funding requests and can work together to complete the funding process for these requests.

Next Steps

1. **File the FCC Form 486**, Service Confirmation and Children's Internet Protection Act (CIPA) Certification Form, for any FRNs included in this RFCDL, if you have not already done so. Please review the CIPA requirements and file the form(s).



BEN Name: MONTICELLO SCHOOL DISTRICT 882
BEN: 133611
Post Commitment Wave: 108

- o **If USAC approved funding on an FRN in your original FCDL**, the deadline to submit the FCC Form 486 is 120 days from the date of the original FCDL or from the service start date (whichever is later).
 - o **If a new FRN was created for this RFCDL or funding was not approved on an FRN in your original FCDL but is approved in this RFCDL**, the deadline to submit the FCC Form 486 is 120 days from the date of this RFCDL or from the service start date (whichever is later).
2. **Invoice USAC**, if you or your service provider have not already done so. Work with your service provider(s) to determine if your bills will be discounted or if you will request reimbursement from USAC after paying your bills in full.
- **If you (the applicant) are invoicing USAC:** You must pay your service provider(s) the full cost for the services you receive and file the FCC Form 472, the Billed Entity Applicant Reimbursement (BEAR) Form, to invoice USAC for reimbursement of the discounted amount.
 - **If your service provider(s) is invoicing USAC:** The service provider(s) must provide services, bill the applicant for the non-discounted share, and file the FCC Form 474, the Service Provider Invoice (SPI) form, to invoice USAC for reimbursement for the discounted portion of costs. Every funding year, service providers must file an FCC Form 473, the Service Provider Annual Certification Form, to be able to submit invoices and to receive disbursements.
 - **To receive an invoice deadline extension, the applicant or service provider** must request an extension on or before the last date to invoice. **If you anticipate, for any reason, that invoices cannot be filed on time**, USAC will grant a one-time, 120-day invoice deadline extension if timely requested.

How to Appeal or Request a Waiver of a Decision

You can appeal or request a waiver of a decision in this letter **within 60 calendar days** of the date of this letter. Failure to meet this deadline will result in an automatic dismissal of your appeal or waiver request.

Note: The Federal Communications Commission (FCC) will not accept appeals of USAC decisions that have not first been appealed to USAC. However, if you are seeking a waiver of E-rate program rules, you must submit your request to the FCC and not to USAC. USAC is not able to waive the E-rate program rules.

- **To submit your appeal to USAC**, visit the Appeals section in the E-rate Productivity Center (EPC) and provide the required information. USAC will reply to your appeal submissions to confirm receipt. Visit USAC's website for additional information on submitting an appeal to USAC, including step-by-step instructions.
- **To request a waiver of the FCC's rules or appeal USAC's appeal decision**, please submit it to the FCC in proceeding number CC Docket No. 02-6 using the Electronic Comment Filing System (ECFS). Include your contact information, a statement that your filing is a waiver request,



BEN Name: MONTICELLO SCHOOL DISTRICT 882

BEN: 133611

Post Commitment Wave: 108

identifying information, the FCC rule(s) for which you are seeking a waiver, a full description of the relevant facts that you believe support your waiver request and any related relief, and any supporting documentation.

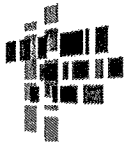
For appeals to USAC or to the FCC, be sure to keep a copy of your entire appeal, including any correspondence and documentation, and provide a copy to the affected service provider(s).

Obligation to Pay Non-Discount Portion

Applicants are required to pay the non-discount portion of the cost of the eligible products and/or services to their service providers. Service providers are required to bill applicants for the non-discount portion of costs for the eligible products and/or services. The FCC stated that requiring applicants to pay the non-discounted share of costs ensures efficiency and accountability in the program. If using the BEAR invoicing method, the applicant must pay the service provider in full (the non-discount plus discount portion) **before** seeking reimbursement from USAC. If using the SPI invoicing method, the service provider must first bill the applicant **before** invoicing USAC.

Notice on Rules and Funds Availability

The applicants' receipt of funding commitments is contingent on their compliance with all statutory, regulatory, and procedural requirements of the Schools and Libraries Program and the FCC's rules. Applicants who have received funding commitments continue to be subject to audits and other reviews that USAC and/or the FCC may undertake periodically to assure that funds that have been committed are being used in accordance with such requirements. USAC may be required to reduce or cancel funding commitments that were not issued in accordance with such requirements, whether due to action or inaction, including but not limited to that by USAC, the applicant, or the service provider. USAC, and other appropriate authorities (including but not limited to the FCC), may pursue enforcement actions and other means of recourse to collect improperly disbursed funds.

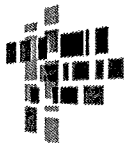


BEN Name: MONTICELLO SCHOOL DISTRICT 882
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Revised Funding Commitment Decision Overview

Funding Year 2016

Funding Request Number (FRN)	Service Provider Name	Request Type	Revised Committed	Review Status
1699047233	CDW Government LLC	Appeals	\$41,230.28	Denied



BEN Name: MONTICELLO SCHOOL DISTRICT 882
BEN: 133611
Post Commitment Wave: 108

Post Commitment Request Number: 153954	Post Commitment Request Type: Appeals	Post Commitment Decision: Denied
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FRN: 1699047233	Service Type: Internal Connections	Original Status: Funded	Revised Status: Funded
FCC Form 471: 161024010			

Dollars Committed			
Monthly Cost		One-Time Cost	
Months of Service	12		
Total Eligible Recurring Charges	\$0.00	Total Eligible One Time Charges	\$82,460.55
Total Pre-Discount Charges		\$82,460.55	
Discount Rate		50.00%	
Revised Committed Amount		\$41,230.28	

Dates	
Service Start Date	5/1/2016
Contract Expiration Date	9/30/2017
Contract Award Date	3/30/2016
Service Delivery Deadline	9/30/2017
Expiration Date (All Extensions)	

Service Provider and Contract Information	
Service Provider	CDW Government LLC
SPIN (498ID)	143005588
Contract Number	191417 (Cisco) & 191418 (APC)
Account Number	
Establishing FCC Form 470	160022559

Consultant Information	
Consultant Name	Robert Beck
Consultant's Employer	Educational Consortium for Telecom Savings
CRN	16024807

Revised Funding Commitment Decision Comments:
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Post Commitment Rationale:

Our records show that your appeal was filed more than 60 days after the date your decision letter was issued. Your appeal was filed on 07/08/2019. The FCC Form 472 (BEAR) Notification Letter was issued on 07/18/2018. Federal Communications Commission (FCC) rules require appeals to be filed within 60 days of the date on the decision letter being appealed. FCC rules do not permit the Universal Service Administrative Company (USAC) to consider your appeal.

FRN	471 Application Number	Billed Entity Name	Service Provider Name	SPIN	Fund Year	Last Date to Invoice	Cmt'd Total Cost	Cmt'd Discount	FRN Committed Amount	Invoicing Mode	Total Authorized Disbursement
1699047040	161024010	MONTICELLO SCHOOL DISTRICT	CDW Government LLC	143005588	2016	1/29/2018	\$117,958.26	50%	\$58,979.13	BEAR	\$58,472.91
1699047124	161024010	MONTICELLO SCHOOL DISTRICT	CDW Government LLC	143005588	2016	1/29/2018	\$87,831.30	50%	\$43,915.65	BEAR	\$42,419.71
1699047233	161024010	MONTICELLO SCHOOL DISTRICT	CDW Government LLC*	143005588	2016	5/29/2018	\$82,460.55	50%	\$41,230.28	BEAR	\$26,027.50
1699047250	161024010	MONTICELLO SCHOOL DISTRICT	CDW Government LLC	143005588	2016	1/29/2018	\$53,176.84	50%	\$26,588.42	BEAR	\$26,588.42
1699047262	161024010	MONTICELLO SCHOOL DISTRICT	CDW Government LLC	143005588	2016	1/29/2018	\$2,915.25	50%	\$1,457.63	BEAR	\$1,457.63
1699047264	161024010	MONTICELLO SCHOOL DISTRICT	CDW Government LLC	143005588	2016	1/29/2018	\$5,358.99	50%	\$2,679.50	BEAR	\$2,679.50
9/10/2019			*Pinewood under reimbursed by								
			\$ 41,230.28								
			\$ 26,027.50								
			\$ 15,202.78								

→ A last invoice date

Robert Beck

From: Robert Beck <rbeck@eratespecialist.org>
Sent: Monday, September 16, 2019 11:21 AM
To: Nijah.Retrieve@usac.org
Cc: sleinker@eratespecialist.org
Subject: E-Rate Information Request - FRN Case# 153954 - Update

Nijah –

I'm sorry to bother you with this, but as noted below, we're trying to determine what is supposed to happen with this particular BEAR appeal request. It has several numbers assigned to it:

- SLD invoice # 2814020
- Customer service # 278067
- Appeal numbers:
 - 153954
 - 159408

Point: We don't know if we're supposed to do something else, or wait to hear from you for further information. As noted below, it would seem that the main need is to extend the last date to invoice past 5/29/2018 so we can complete the reimbursement process.

Many thanks.

Bob Beck
Sandy Leinker
Education Consortium
790 Newtown-Yardley Road
Suite 410
Newtown, PA 18940
267-352-0137 (Bob)
267-352-0184 (Sandy)
215-504-5047 (fax)
Note new email address: rbeck@eratespecialist.org

From: Robert Beck [mailto:rbeck@eratespecialist.org]
Sent: Tuesday, September 10, 2019 9:10 AM
To: Nijah.Retrieve@usac.org
Cc: sleinker@eratespecialist.org
Subject: E-Rate Information Request - FRN Case# 153954 - Update

Nijah –

For my information, I'm unclear on what is supposed to happen on your end.

Points:

- We're requesting an extra \$14,849.66 in funding for **FRN 1699047233** to complete the reimbursement process for the Pinewood ES
- The funds are available in the award per the Data Retrieval Tool (\$15,202.78 is available)
- The invoice copies have been submitted
- The Last Data to Invoice is listed as **5/29/2018** – over a year ago

If the usual reimbursement pattern holds, the issue will be to extend the last invoice date from 5/29/2018 to some date in the near future so we can complete this reimbursement.

Is that your understanding of what needs to happen to complete this reimbursement – just to reset the last invoice date?

Bob Beck
Education Consortium
790 Newtown-Yardley Road
Suite 410
Newtown, PA 18940
267-352-0137
215-504-5047 (fax)
Note new email address: rbeck@eratespecialist.org

From: Robert Beck [mailto:rbeck@eratespecialist.org]
Sent: Monday, August 26, 2019 11:33 AM
To: 'Nijah Retriegue'
Cc: sleinker@eratespecialist.org
Subject: E-Rate Information Request - FRN Case# 153954

Nijah –

I responded in the portal to your request for third party proof enrollment for the Early Childhood Special Education center (sent the state enrollment report). Is there anything else you need to complete this review?

Bob Beck
Education Consortium
790 Newtown-Yardley Road
Suite 410
Newtown, PA 18940
267-352-0137
215-504-5047 (fax)
Note new email address: rbeck@eratespecialist.org

From: Nijah Retriegue [mailto:Nijah.Retriegue@usac.org]
Sent: Tuesday, August 13, 2019 11:46 AM
To: 'Robert Beck'
Subject: RE: E-Rate Information Request - FRN Case# 153954

I understand, however I am unable to push this appeal to the next level due to EPC requesting validation of the student enrollment. I cannot complete my review without the information. If you can please provide the information requested so I can continue to process your appeal.

From: Robert Beck [mailto:rbeck@eratespecialist.org]
Sent: Tuesday, August 13, 2019 10:24 AM
To: Nijah Retriegue <Nijah.Retriegue@usac.org>
Subject: RE: E-Rate Information Request - FRN Case# 153954

I'm still puzzled:

The application was PIA review funded and reimbursed (except for the Pinewood ES expense under appeal) 3 years ago. Why would you be going back to check on enrollment data for a facility that is not even involved in the appeal?

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Education Consortium
790 Newtown-Yardley Road
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Note new email address: rbeck@eratespecialist.org

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Sent: Tuesday, August 13, 2019 10:17 AM
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Subject: RE: E-Rate Information Request - FRN Case# 153954

Hello Robert,

Yes I am working this appeal. I need third Party Documentation to Validate the student count for Early Childhood Education Center, the enrollment has not been validated during PIA prior. The EPC system is requesting this information which is my reason for sending out a CCT

Nijah Retriegue
E-rate
Schools and Libraries
Nijah.Retriegue@usac.org | 833-205-1185 ext 58584

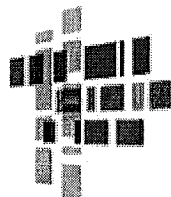
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Note new email address: rbeck@eratespecialist.org

From: portal@portal.usac.org [<mailto:portal@portal.usac.org>] **On Behalf Of** EPC Application Administrator
Sent: Tuesday, August 13, 2019 9:40 AM
To: rbeck@eratespecialist.org; susan.heidt@monticello.k12.mn.us; rbeck@eratespecialist.org
Subject: E-Rate Information Request - FRN Case# 153954



Universal Service
Administrative Co.

E-Rate Information Request

Today's Date: 8/13/2019
Response Due Date: 8/28/2019
Requestor Name: Robert Beck
Applicant Name: MONTICELLO SCHOOL DISTRICT 882
Request Number: 153954

Dear Applicant,

We are in the process of reviewing your appeal and we need additional information to complete our review. Please respond to the information requests below. Please note that EPC allows you to begin working on your answers and save your work for later by clicking "Save and Close." We advise you to provide responses to all of the questions before submitting your answers. Click "Submit" only when you have answered all the questions in their entirety.

- Category Two Budget

[Click here to respond to inquiries](#)

[USAC Homepage](#)

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to the review inquiries. USAC will not review responses sent to the reviewer's email address. All responses must be submitted in EPC. Again, please be sure to provide complete responses to all of the questions. If you need additional time to prepare your response, you may request an extension. Click the "Request Extension" button, located at the top of the "Review Inquiries" page in EPC. Your first extension request will be automatically granted, and you will receive an additional seven days to respond. Be sure to meet the response due date and provide all of the information requested, otherwise your funding may be reduced or denied.

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Monticello_Pinewood BEAR Reimbursement - #159408

[Summary](#) [Associated FRNs](#) [Review Inquiries](#) [News](#) [Related Actions](#)

In-Review

Outreach

Wave Ready

Committed

▼ Appeal Information

[View Status \(+\)](#)

Funding Year 2016

Submitting Organization MONTICELLO SCHOOL DISTRICT
882 (BEN: 133611)

Created By Robert Beck

Created On 8/9/2019 2:30 PM EDT

▼ Main Contact

Name Robert Beck

Email rbeck@eratespecialist.org

Phone Number 267-352-0137

▼ Narrative

This particular Category 2 FRN was only partially reimbursed for eligible expenses: \$26,027.50 disbursed out of a request for \$41,230.28 owed. The balance due is \$14,849.66, and we have been unable to get approval for this balance of the reimbursement owed. See explanation in document, attached, plus note from your Customer Service rep indicating that we need to file an appeal. We are requesting that the reimbursement reps approve the balance of the reimbursement owed (\$14,849.66) to complete the reimbursement for FRN 1699047233. Thanks you for your help.

▼ Appeal Details

Decision appealed by applicant FCC Form 472 (BEAR) Notification Letter

If you wish to modify or cancel your appeal, or, if you have any questions about your appeal, please contact the E-rate Program's Client Service Bureau (CSB) at (888) 203-8100.

[View Supporting Documentation \(+\)](#)

Sandy Leinker

Monticello Fy 2016 - Pinewood
CAT 2

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Monticello Fy 2016
Pinewood CAT 2

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Subject: RE: E-Rate Information Request - FRN Case# 153954

Hello Robert,

Yes I am working this appeal. I need third Party Documentation to Validate the student count for Early Childhood Education Center, the enrollment has not been validated during PIA prior. The EPC system is requesting this information which is my reason for sending out a CCT

Nijah Retriegue

E-rate

Schools and Libraries

Nijah.Retriegue@usac.org | 833-205-1185 ext 58584

From: Robert Beck [<mailto:rbeck@eratespecialist.org>]

Sent: Tuesday, August 13, 2019 10:11 AM

To: Nijah Retriegue <Nijah.Retriegue@usac.org>

Subject: E-Rate Information Request - FRN Case# 153954

Nijah –

I'm unclear on this request. The appeal is related to an incomplete reimbursement for Category 2 expenses for the **Pinewood ES** in FY 2016-2017. It had nothing to do with the Early Childhood Education Center, and any budget issues were settled 3 years ago. Are you working on the appeal?

Bob Beck

Education Consortium

790 Newtown-Yardley Road

Suite 410

Newtown, PA 18940

267-352-0137

215-504-5047 (fax)

Note new email address: rbeck@eratespecialist.org

From: portal@portal.usac.org [<mailto:portal@portal.usac.org>] **On Behalf Of** EPC Application Administrator

Sent: Tuesday, August 13, 2019 9:40 AM

To: rbeck@eratespecialist.org; susan.heidt@monticello.k12.mn.us; rbeck@eratespecialist.org

Subject: E-Rate Information Request - FRN Case# 153954



E-Rate Information Request

Today's Date: 8/13/2019
Response Due Date: 8/28/2019
Requestor Name: Robert Beck
Applicant Name: MONTICELLO SCHOOL DISTRICT 882
Request Number: 153954

Dear Applicant,

We are in the process of reviewing your appeal and we need additional information to complete our review. Please respond to the information requests below. Please note that EPC allows you to begin working on your answers and save your work for later by clicking "Save and Close." We advise you to provide responses to all of the questions before submitting your answers. Click "Submit" only when you have answered all the questions in their entirety.

- Category Two Budget

[Click here to respond to inquiries](#)

[USAC Homepage](#)

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Nijah Retriegue
E-rate
Schools and Libraries
Nijah.Retriegue@usac.org | 833-205-1185 ext 58584

Do not reply to this e-mail

This message has been sent by EPC



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The information contained in this electronic communication and any attachments and links to websites are intended for the exclusive use of the addressee(s) and may contain confidential or privileged information. If you are not the intended recipient, or the person responsible for delivering this communication to the intended

Sandy Leinker

From: Flor Saenz <Flor.Saenz@usac.org>
Sent: Tuesday, August 13, 2019 3:54 PM
To: 'Robert Beck'
Cc: sleinker@eratespecialist.org
Subject: RE: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

Good afternoon Robert,

SLD 2814020 was processed on 7/9/18 and it was rejected. The request was for connectors which were not approved on I21.

Please contact USAC Client Services @ 888-203-8100 for guidance.

Thanks,

Flor Saenz
E-rate
Schools and Libraries
Flor.Saenz@usac.org | 1-833-205-1185 ext 72535

NEVER RECEIVED
THIS NOTICE
FROM SLD

From: Robert Beck [mailto:rbeck@eratespecialist.org]
Sent: Monday, August 12, 2019 3:45 PM
To: Flor Saenz <Flor.Saenz@usac.org>
Cc: sleinker@eratespecialist.org
Subject: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

Flor –

If you are still working with USAC with the reimbursements, we've never received a BEAR Notification Letter about this reimbursement request and are asking if you can give us an update on where this reimbursement request stands since it's been over a year.

Thanks.

Bob Beck
Education Consortium
790 Newtown-Yardley Road
Suite 410
Newtown, PA 18940
267-352-0137
215-504-5047 (fax)
Note new email address: rbeck@eratespecialist.org

From: Robert Beck [mailto:rbeck@eratespecialist.org]
Sent: Tuesday, June 26, 2018 11:28 AM

To: sleinker@eratespecialist.org

Subject: FW: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

From: Robert Beck [<mailto:rbeck@eratespecialist.org>]

Sent: Wednesday, May 30, 2018 1:42 PM

To: 'Flor.Saenz@usac.org'

Cc: sleinker@eratespecialist.org

Subject: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

Flor –

I'm the Account Manager working with the Monticello SD, and refer to documents, attached.

The SLD claims this has already been reimbursed, except for the (3) invoices for UPC connectors – which your rep re-classified as cabling. The issue is that the amount of reimbursement does not agree with the information on the Data Retrieval Tool (DRT), unless the DRT is incorrect. Hence the BEAR we just submitted to recover the balance of the funding.

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From: Sandy Leinker [<mailto:sleinker@eratespecialist.org>]

Sent: Friday, May 25, 2018 9:04 AM

To: rbeck@eratespecialist.org

Subject: FW: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

From: Flor Saenz [<mailto:Flor.Saenz@usac.org>]

Sent: Thursday, May 24, 2018 3:44 PM

To: 'sleinker@eratespecialist.org'

Cc: 'Sandy Leinker@1215-504-5047'

Subject: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

SLD Invoice No	SP_App Invoice No	Line ID	Customer Ship Date	471	FRN	SPIN	
2814020	MONT 1699047233CAT2PWrev4	9176405	10-May-16	161024010	1699047233	143005588	(

Good afternoon Sandy Leinker,

I am reviewing your request for reimbursement of the invoice line/s noted above.

BILLS:

Please submit:

- I. A copy of the summary page/s for the bill/s received from Service Provider, to show:
 - a. Bill Date / Ship Date,
 - b. Service Provider Name,
 - c. Bill-To Entity,
 - d. Current Charges,
 - e. Description of Products / Services Delivered,
 - i. Please provide written description of products / services when not indicated on bill. For example, Network Equipment is an insufficient description of product delivered.
 - f. Hours of work performed (for Basic Maintenance of Internal Connections).
- II. If the service provider/ listed on the bill is different from the service provider of record for the above FRN, please specify:
 - a. Has a change of service provider occurred? Yes/No
 - b. If No, please confirm the third party listed on the bill is an authorized third party biller.
 - a) If the third party listed on the bill is an authorized third party biller, please also provide the following:
 - i. A signed and dated contract or documentation of the written and dated offer from the third party biller to the service provider listed on the above FRN
 - ii. The service provider's written and dated acceptance of the offer authorizing the third party biller to bill the applicants for the services provided on its behalf.
 - iii. A signed and dated contract or documentation of the written and dated offer from the third party biller to the billed entity listed on the FCC Form 471 for this FRN as well
 - iv. The billed entity's written and dated acceptance of the offer authorizing the third party biller to bill the applicants for the services provided on behalf of the actual service provider.
- III. If the invoice is for deposits or up-front charges for services, please include a copy of the full contract that supports those charges.

RESPONSE REQUIREMENT:

Please provide this information to me as soon as possible within the next 7 calendar days, by End of Day Thursday, 05/31/18. Failure to do so may result in a reduction or rejection of the invoice, without further request. In this event, please ensure you have all necessary documents collected before resubmitting your request. If you have any questions, please contact me within this 7 day period.

Thank you for your cooperation and continued support of the Universal Service Program

Flor Saenz
Case Management Associate
Schools and Libraries Program
30 Lanidex Plaza West, Room N210 | Parsippany, NJ 07054
T: 800.200.0818 ext 6796 | Direct: 973.581.6796 | F: 973.599.6539
Flor.Saenz@usac.org

Robert Beck

From: Robert Beck <rbeck@eratespecialist.org>
Sent: Tuesday, August 13, 2019 10:11 AM
To: 'Nijah.Retriegue@usac.org'
Subject: E-Rate Information Request - FRN Case# 153954

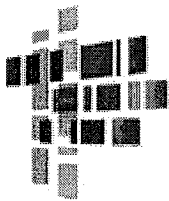
Tracking: **Recipient** **Read**
 'Nijah.Retriegue@usac.org' Read: 8/13/2019 10:13 AM

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**Universal Service
Administrative Co.**

E-Rate Information Request

Today's Date: 8/13/2019
Response Due Date: 8/28/2019
Requestor Name: Robert Beck
Applicant Name: MONTICELLO SCHOOL DISTRICT 882
Request Number: 153954

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- Category Two Budget

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E-rate

Schools and Libraries

Nijah.Retriegue@usac.org | 833-205-1185 ext 58584

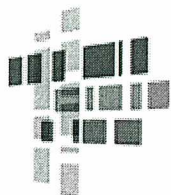
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From: portal@portal.usac.org on behalf of EPC Application Administrator
<EPC.Application.Administrator@usac.org>
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To: rbeck@eratespecialist.org; susan.heidt@monticello.k12.mn.us; rbeck@eratespecialist.org
Subject: E-Rate Information Request - **FRN Case# 153954**



Universal Service
Administrative Co.

E-Rate Information Request

Today's Date: 8/13/2019
Response Due Date: 8/28/2019
Requestor Name: Robert Beck
Applicant Name: MONTICELLO SCHOOL DISTRICT 882
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SEEMINGLY
NON-APPLICABLE
REQUEST IN
RESPONSE TO APPEAL

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- Category Two Budget

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Schools and Libraries

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FY2016-MonticelloMN-RDB-Cat2 - 161024010

Pending Inquiries

<input type="checkbox"/>	Read	Notice	Name	Outreach Type	Assigned By	Title	Phone #	Assigned Date	Due Date	Extn.	Status
No Pending Inquiries.											

CLOSE

Submitted Inquiries

Name	Outreach Type	Answered By	Assigned Date	Answered Date
Category Two Budget	Appeals and Non-Appeals Regular 15-Day	Robert Beck	8/13/2019 9:39 AM EDT	8/13/2019 12:33 PM EDT
Eligibility of Products and Services	Regular 15-Day	Robert Beck	12/23/2016 11:31 AM EST	12/27/2016 9:52 AM EST
Eligibility of Products and Services	Regular 15-Day	Robert Beck	12/23/2016 11:31 AM EST	12/27/2016 9:53 AM EST
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Eligibility of Products and Services	Regular 15-Day	Robert Beck	12/23/2016 11:31 AM EST	12/27/2016 9:55 AM EST
Eligibility of Products and Services	Regular 15-Day	Robert Beck	12/23/2016 11:09 AM EST	12/27/2016 9:56 AM EST

6 Items

Category Two Budget

Issue

USAC's Program Integrity Assurance (PIA) team is currently reviewing your FCC Form 471 application, and we have identified an issue that we need you to help us resolve.

What Is the Issue?

We were not able to validate your requested Number of Full Time and Part-Time Students for the following entities. (For reference, please read USAC's Information on Category Two Budget at <http://usac.org/sl/applicants/step03/category-two-budget.aspx>).

Entity	Requested Number of Full Time and Part-Time Students
EARLY CHILDHOOD SPECIAL ED	111

Per the FCC Order FCC 14-189, schools should include in their student count, for purposes of calculating category two budgets, students that attend part-time only when doing so regularly increases the maximum number of students on the school premises at the time during the school day. This means that students who attend a virtual class that originates at a school, but who are not on the school premises cannot be counted in that school's student count. Additionally, students attending after-school activities or after-school events cannot be included in the student counts.

Please read all of the questions, descriptions, and requests below. Provide responses that most accurately reflect the status of the entities listed above. Please give enough detail, insight, and clarity to help the reviewers fully understand your specific situation. Also, if your answer pertains to a specific entity, be sure to include the relevant entity name with that answer.

Check the boxes for statements that apply, and where applicable, type the information requested into the text boxes. If your information is too detailed for the text box, or if you need to provide additional documentation, click "Browse" to upload relevant files or documentation.

Question(s)

This page will timeout after an extended period of inactivity. Please periodically save your work using the 'Save & Close' button below. You may then use your browser's 'Back' button to return to your work.

Your response to PIA's questions:

#	Question	Response
1	<p>For the entity listed above, please provide third-party verification of the actual number of full time students and the actual number of students that attend part-time regularly at the same time during the school day, such as:</p> <p>A letter from your State Department of Education (on state letterhead and signed by a chief official at the State Department of Education) verifying the number of full time and part time students attending each school.</p> <p>Official state report or state web site indicating the number of students that attend the school full time or part time.</p>	FY2016.Monticello.Lunch Official Report.pdf
a	<p>If you are a private/religious school or a school that has a changing student population in a given school year as the school provides educational services to students drawn from other schools, please provide a "snapshot" (from a specific day you select) of student attendance. Your response should be in writing from a school official. On the e-mail or letter, please provide the name and title of the school official providing the response.</p>	
2	<p>Were any part-time students for the above listed entities?</p>	No
a	<p>If Yes, please provide the following for each of the entities:</p> <p>An explanation of types of part-time students included in the requested Number of Students that attend part-time regularly at the same time during the school day.</p> <p>Description of part time classes or programs with a breakdown of part-time student per program and the frequency/length of each of the programs.</p> <p>Explanation of how part-time students regularly increase the maximum number of students on the school premises at the same time during the school day.</p>	---
3	<p>If you would like to provide any additional information about these issues that have not been addressed above:</p> <p>Use the text box to type information, or upload additional documentation using the "Browse" button.</p>	See state report, attached

CLOSE

MINNESOTA DEPARTMENT OF EDUCATION
Economic Indicator Comparison Report
SCHOOL YEAR 15-16

0882:01 MONTICELLO PUBLIC SCHOOL DISTRICT

Cycle: Fall 16

Using your most recent MARSS submission 11/11/2015, this report compares the Economic Indicator counts reported by your district/charter school between the last two years. The Economic Indicator counts are used to calculate Compensatory Revenue for each school, to allocate Title I services for each school, and to determine eligibility for programs such as First Grade Preparedness and Student Load Forgiveness.

The report lists each school in your district/charter school with the corresponding Economic Indicator counts. Detailed counts of these categories are available through the MARSS Web Edit System (WES) summary report titled "Compensatory Revenue Student Count". The Economic Indicator counts shown below are limited only to those students who were enrolled over October 1 and who have a qualify State Aid Category*. Additionally, students with MARSS errors or students in grade EC who don't have an IEP/IFSP/IIP are excluded for the counts.

The Fall FY15 data are final. However, use this report to identify reporting errors in the Fall FY16 MARSS files. Reporting errors or omissions must be corrected locally and the files resubmitted in the normal manner.

Email questions on this report to marss@state.mn.us

School Name	2014/15					2015/16				
	Enrolled	Economic Indicator				Enrolled	Economic Indicator			
	Oct 1 PK-12	Reduced	+Free	=Total	%	Oct 1 PK-12	Reduced	+Free	=Total	%
006:MONTICELLO EXTENDED SCHOOL YEAR	0	0	0	0	0.0	0	0	0	0	0.0
010:PINEWOOD ELEMENTARY	1070	88	253	341	31.9	1070	90	220	310	29.0
020:MONTICELLO SENIOR HIGH	1219	83	178	261	21.4	1167	84	165	249	21.3
030:MONTICELLO MIDDLE	912	66	174	240	26.3	942	88	160	248	26.3
040:MONTICELLO ALTERNATIVE PROGRAM	42	4	15	19	45.2	41	6	11	17	41.5
050:LITTLE MOUNTAIN ELEMENTARY	830	71	175	246	29.6	823	74	164	238	28.9
060:EARLY CHILDHOOD SPECIAL EDUCATION	111	1	25	26	23.4	47	1	10	11	23.4
070:PRAIRIE HOUSE SCHOOL	8	0	4	4	50.0	2	0	1	1	50.0
090:MONTICELLO ECCE (PARENTING EDUCATIO	0	0	0	0	0.0	0	0	0	0	0.0
100:MONTICELLO SCHOOL READINESS (PRESCH	0	0	0	0	0.0	0	0	0	0	0.0
District Totals	4192	313	824	1137	27.1	4092	343	731	1074	26.2

*Students with State Aid Categories 14, 15, 16, 17, 18, 20, 21, 24, 25, 28 and 98 are excluded.

FY2016-MonticelloMN-RDB-Cat2 - #161024010

[Summary](#)
[Funding Requests](#)
[Review Inquiries](#)
[Connectivity Information](#)
[Discount Calculation](#)
[Entity Information](#)
[News](#)

[Related Actions](#)

Requested Discount Rate - MONTICELLO SCHOOL DISTRICT 882 (BEN: 133611) - FY2016

More than 50 percent of your individual schools must be rural for the school district to be considered rural.

This discount rate has not been approved for the current year

School District Full-time Enrollment	School District NSLP Count	School District NSLP Percent	School District Urban/Rural Status	Category One Discount Rate	Category Two Discount Rate	Voice Discount Rate
4192	1137	27%	Urban	50%	50%	10%

HIDE ENTITIES

Entity Details

Organization	BEN	Total Number Of Students Enrolled In School	Total Number Of Students in School Eligible For NSLP	Urban/Rural Status	Alternative Discount
LITTLE MOUNTAIN ELEM SCHOOL	64154	830	246	Urban	None
MONTICELLO HIGH SCHOOL	64155	1219	261	Urban	None
MONTICELLO MIDDLE SCHOOL	64156	912	240	Urban	None
PINEWOOD ELEMENTARY SCHOOL	64157	1070	341	Urban	None
MONTICELLO ALTERNATIVE PROGRAM	207524	42	19	Rural	None
EARLY CHILDHOOD SPECIAL ED	16078099	111	26	Urban	None
PRAIRIE HOUSE	16078100	8	4	Urban	None

7 Items

FY2016-MonticelloMN-RDB-Cat2 - 161024010

Pending Inquiries

<input type="checkbox"/>	Read	Notice	Name	Outreach Type	Assigned By	Title	Phone #	Assigned Date	Due Date	Extn.	Status
No Pending Inquiries.											

CLOSE

Submitted Inquiries

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Cc: sleinker@eratespecialist.org
Subject: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4
Attachments: Pinewood Explanations - FRNn 1699047233.pdf; Pinewood Invoices - FRN 1699047233.pdf

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 - c. Bill-To Entity,
 - d. Current Charges,
 - e. Description of Products / Services Delivered,
 - i. Please provide written description of products / services when not indicated on bill. For example, Network Equipment is an insufficient description of product delivered.
 - f. Hours of work performed (for Basic Maintenance of Internal Connections).
- II. If the service provider/ listed on the bill is different from the service provider of record for the above FRN, please specify:

- a. Has a change of service provider occurred? Yes/No
- b. If No, please confirm the third party listed on the bill is an authorized third party biller.
 - a) If the third party listed on the bill is an authorized third party biller, please also provide the following:
 - i. A signed and dated contract or documentation of the written and dated offer from the third party biller to the service provider listed on the above FRN
 - ii. The service provider's written and dated acceptance of the offer authorizing the third party biller to bill the applicants for the services provided on its behalf.
 - iii. A signed and dated contract or documentation of the written and dated offer from the third party biller to the billed entity listed on the FCC Form 471 for this FRN as well
 - iv. The billed entity's written and dated acceptance of the offer authorizing the third party biller to bill the applicants for the services provided on behalf of the actual service provider.
- III. If the invoice is for deposits or up-front charges for services, please include a copy of the full contract that supports those charges.

RESPONSE REQUIREMENT:

Please provide this information to me as soon as possible within the next 7 calendar days, by End of Day Thursday, 05/31/18. Failure to do so may result in a reduction or rejection of the invoice, without further request. In this event, please ensure you have all necessary documents collected before resubmitting your request. If you have any questions, please contact me within this 7 day period.

Thank you for your cooperation and continued support of the Universal Service Program

Flor Saenz
Case Management Associate
Schools and Libraries Program
 30 Lanidex Plaza West, Room N210 | Parsippany, NJ 07054
 T: 800.200.0818 ext 6796 | Direct: 973.581.6796 | F: 973.599.6539
Flor.Saenz@usac.org

The information contained in this electronic communication and any attachments and links to websites are intended for the exclusive use of the addressee(s) and may contain confidential or privileged information. If you are not the intended recipient, or the person responsible for delivering this communication to the intended recipient, be advised you have received this communication in error and that any use, dissemination, forwarding, printing or copying is strictly prohibited. Please notify the sender immediately and destroy all copies of this communication and any attachments.



Virus-free. www.avg.com

Sandy Leinker

From: Robert Beck <rbeck@eratespecialist.org>
Sent: Monday, August 12, 2019 1:34 PM
To: sleinker@eratespecialist.org
Subject: FW: USAC Notification: New Customer Service Case Created

The Monticello Customer Service case email confirmation.

Bob Beck
Education Consortium
790 Newtown-Yardley Road
Suite 410
Newtown, PA 18940
267-352-0137
215-504-5047 (fax)
Note new email address: rbeck@eratespecialist.org

From: portal@portal.usac.org [<mailto:portal@portal.usac.org>] **On Behalf Of** EPC Application Administrator
Sent: Monday, August 12, 2019 1:21 PM
To: rbeck@eratespecialist.org
Subject: USAC Notification: New Customer Service Case Created



Hello,

The USAC Client Service Bureau has created the following case:

Nickname: BEAR Notification Letter - SLD Invoice 2814020
Description: We never received a BEAR Notification Letter for the SLD Invoice 2814020 as cited in the attached note from USAC - going back to 18May2018. We are trying to find out the status of a reimbursement as requested for \$14,849.66. Thanks for your help.
Priority: High
Created By: Robert Beck
Received: 8/12/2019 1:20 PM EDT
Case Number: 280748

If the details of the case are not correct, you may view/modify the case record [here](#) or contact us by phone at (888) 203-8100.

Thank you.

Universal Service Administration Company

NOTE: Please do not reply to this email.

This message has been sent by EPC



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Monticello_Pinewood_Cat 2 Reimbursement - #153954

[Summary](#) [Associated FRNs](#) [News](#) [Related Actions](#)

APPEALS INFORMATION: This page displays the status of all appeals. The status of an appeal is determined by the review process. The status of an appeal can be changed by the review process. The status of an appeal can be changed by the review process.

In-Review

Outreach

Wave Ready

Committed

▼ Appeal Information

[View Status \(+\)](#)**Funding Year** 2016**Submitting Organization** MONTICELLO SCHOOL DISTRICT 882
(BEN: 133611)**Created By** Robert Beck**Created On** 7/8/2019 2:19 PM EDT

▼ Main Contact

Name Robert Beck**Email** rbeck@eratespecialist.org**Phone Number** 267-352-0137

▼ Narrative

We're appealing an under funded reimbursement for a Category 2 award from FY 2016. We've exhausted attempts for reimbursement with the reviewers and they directed us to appeal. The details are outlined in the Word and PDF documents, attached. Two BEAR's were submitted for this same FRN 1699047233 (\$26,027.50 and then \$14,849.66), but only the \$26,027.50 was reimbursed per the USAC Data Retrieval Tool. So either (a) the school *was* really reimbursed for the \$14,949.66 as the reimbursement agents states in the PDF document and the Data Retrieval Tool has not been updated, or (b) they have not been reimbursed for this amount, in which case we are appealing the decision with information provided. If (a), there should be verification via the Quarterly Disbursement Reports that we do not receive. Thanks for your help.

▼ Appeal Details

Decision appealed by applicant FCC Form 472 (BEAR) Notification Letter

If you wish to modify or cancel your appeal, or, if you have any questions about your appeal, please contact the E-rate Program's Client Service Bureau (CSB) at (888) 203-8100.

[View Supporting Documentation \(+\)](#)



Universal Service Administrative Company
Schools & Libraries Division

Form 472 (BEAR) Notification Letter

July 18, 2018

Mark Ellis
CDW Government LLC
230 N Milwaukee Ave
Vernon Hills, IL 60061

THIS WAS NEVER
RECEIVED

Re: Invoice Number - as assigned by USAC: 2814020
Service Provider Identification Number: 143005588
Reimbursement Form Number: MONT 1699047233CAT2PWrev4
Billed Entity Number: 133611

Beck Robert
MONTICELLO SCHOOL DISTRICT 882
790 Newtown-Yardley Road Suite 410
Newtown, PA 18940

Preferred Mode of Contact: E-mail at rbeck@ratespecialist.org
Total Amount of Reimbursement Approved for Payment: \$0.00

This letter is your notification that the Schools and Libraries Division (SLD) of the Universal Service Administrative Company (USAC) has processed an FCC Form 472, "Billed Entity Applicant Reimbursement (BEAR)" Form from the above named applicant listing you as the service provider. USAC has committed to reimburse the discounted portion of the cost of eligible services provided to eligible entities pursuant to one or more FCC Forms 471, "Description of Services Ordered and Certification Form".

In certain instances, a line may not have been paid. Review the BEAR Letter Applicant Reimbursement Report (Report) following this letter for the reason(s) this may have occurred. For more information about lines that have not been paid, see the explanation of Invoice Error Codes in Step 9 on our website. Work with the applicant (your customer) to correct any errors. Once corrected, your customer may submit a new BEAR using the BEAR Online tool from the Apply Online area or Required Forms section of our website to request reimbursement for any unpaid lines.

If a new BEAR cannot be submitted before the invoice deadline passes, you or your customer may submit a request for a deadline extension. (See "Invoice Deadlines and Extension Requests" posted in the SLD section of our website for more information.)

TO APPEAL THIS DECISION:

If you wish to appeal a decision in this letter to USAC, your appeal must be received by USAC or postmarked within 60 days of the date of this letter. Failure to meet this requirement will result in automatic dismissal of your appeal. In your letter of appeal:

1. Include the name, address, telephone number, fax number, and email address for the person who can most readily discuss this appeal with us.
2. State outright that your letter is an appeal. Include the following to identify the USAC decision letter (e.g., FCDL) and the decision you are appealing:
 - Appellant name,
 - Applicant name and service provider name, if different from appellant,

DUPLICATE LETTER

- Applicant BEN and Service Provider Identification Number (SPIN), - FCC Form 471 Application Number and the Funding Request Number (FRN) or Numbers as assigned by USAC,
- "Funding Commitment Decision Letter for Funding Year 2015," AND
- The exact text or the decision that you are appealing.

3. Please keep your letter to the point, and provide documentation to support your appeal. Be sure to keep a copy of your entire appeal, including any correspondence and documentation.

4. If you are the applicant, please provide a copy of your appeal to the service provider(s) affected by USAC's decision. If you are the service provider, please provide a copy of your appeal to the applicant(s) affected by USAC's decision.

5. Provide an authorized signature on your letter of appeal.

We strongly recommend that you use one of the electronic filing options. To submit your appeal to USAC by email, email your appeal to appeals@sl.universalservice.org or submit your appeal electronically by using the "Submit a Question" feature on the USAC website. USAC will automatically reply to incoming emails to confirm receipt.

To submit your appeal to USAC by fax, fax your appeal to (973) 599-6542. To submit your appeal to USAC on paper, send your appeal to:

Letter of Appeal
 Schools and Libraries Division - Correspondence Unit
 30 Lanidex Plaza West
 PO Box 685
 Parsippany, NJ 07054-0685

For more information on submitting an appeal to USAC, please see "Appeals" in the Schools and Libraries section of the USAC website.

The maximum remaining amount available for each Funding Request Number (FRN) listed on the Report will be the original commitment less the amount approved herein for reimbursement and less any earlier disbursements to your customer.

PLEASE NOTE: The type of invoice form (BEAR or SPI) for the funding year is established by the receipt and approval of the first invoice submitted for the FRN for the funding year. For example, if we successfully process a BEAR for an FRN, we will not approve a SPI for that same FRN at a later time.

Please see the Guide to Letter Reports posted on our website for an explanation of the items listed in the attached Report.

COMPLETE PROGRAM INFORMATION is posted on our website. You may also contact our Client Service Bureau using the "Submit a Question" link on our website, toll-free by fax at 1-888-276-8736 or toll-free by phone at 1-888-203-8100.

Schools and Libraries Division
 Universal Service Administrative Company

CC: MONTICELLO SCHOOL DISTRICT 882

BEAR NOTIFICATION LETTER APPLICANT REIMBURSEMENT REPORT

Form 471 Application Number: 161024010
Funding Request Number: 1699047233
Funding Year 2016: 07/01/2016 - 06/30/2017
Contract Number: 191417 (Cisco) & 191418 (APC)
Funding Commitment Decision: \$41230.28
Reimbursement Amount for this FRN: \$0.00
Reimbursement Request Decision Explanation:
Service Not Approved on 471;

[Need Help?](#)

[Home](#)
[New BEAR Form](#)
[Track Form](#)
[Bulk Download](#)
[Terms and Conditions](#)
[Deadline Extension](#)

[Logout](#)**View BEAR Invoice**

PRINTABLE PAGE

Invoice ID: 2814020

Created on 5/18/2018 12:26 PM

Last updated on 7/13/2018 5:04 AM

Applicant Form Identifier MONT 1699047233CAT2PWrev4

Block 1: Header Information[Need Help?](#)

1. Billed Entity Name	2. Billed Entity Number	3. Service Provider
Monticello SD #882	133611	Identification Number (SPIN)
		143005588

Applicant FCC Form 498 ID
443004885

4. Contact Name Sandy Leinker

5. Contact Telephone Phone (267) 352-0184

Contact Fax (215) 504-5047

Contact Email sleinker@eratespecialist.org

6. Total Reimbursement Amount
(total from Block 2, Column 14)
\$ 14849.66

Block 2: Line Item Information Per Funding Request Number[Need Help?](#)

7. FCC Form 471 Application Number	8. Funding Request Number (FRN)	9. Bill Frequency	10. Customer Billed Date	11. Shipping date to Customer or Last Day of Work Performed (mm/dd/yyyy)	12. Total (Undiscounted) Amount for Service Rate	13. Discount Rate	14. Discount Amount Billed to USAC (Column 12 multiplied by Column 13)	Approval Status
(from Funding Commitment Decision Letter)	(from Funding Commitment							

[Need Help?](#)

[Home](#) [New BEAR Form](#) [Track Form](#) [Bulk Download](#) [Terms and Conditions](#) [Deadline Extension](#)

[Logout](#)

Track BEAR Forms

Please choose from one or more of the following search options:

Created Date Range:	From:	<input type="text"/>	To:	<input type="text"/>
Dollar Amount:	Min:	<input type="text"/>	Max:	<input type="text"/>
SPIN:	<input type="text"/>			
Invoice Id:	<input type="text" value="2814020"/>			
Applicant Form Identifier:	<input type="text"/>			

Display Results As: ☒ BEAR
☐ FRN

Search Results:

<u>Invoice Id</u>	<u>Applicant Form Identifier</u>	<u>SPIN</u>	<u>Status</u>	<u>Reimbursement Amount</u>	<u>Contact Name</u>	<u>Date Created</u>
2814020	MONT 1699047233CAT2PWrev4	143005588	COMPLETED	\$14,849.66	Sandy Leinker	5/18/2018 12:26:16 PM

BEN 133611

2016

Sandy Leinker

From: Flor Saenz <Flor.Saenz@usac.org>
Sent: Wednesday, June 27, 2018 7:45 AM
To: 'Sandy Leinker'
Subject: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4 - status

Good morning Sandy,

E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4 is currently under review. We are processing invoices in the order we receive them and we are working as quickly as possible so that a decision may be issued. At this time, we cannot provide an estimated completion date for the review of your form. For any additional information regarding this invoice, please contact the Client Services Bureau @ 888-203-8100.

Thanks,

Flor Saenz
Case Management Associate
Schools and Libraries Program
30 Lanidex Plaza West, Room N210 | Parsippany, NJ 07054
T: 800.200.0818 ext 6796 | Direct: 973.581.6796 | F: 973.599.6539
Flor.Saenz@usac.org

From: Sandy Leinker [mailto:sleinker@eratespecialist.org]
Sent: Tuesday, June 26, 2018 3:36 PM
To: Flor Saenz <Flor.Saenz@usac.org>
Subject: FW: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

Good afternoon Flor,

I am following up on this audit for Monticello School District, FRN 1699047233. This is for funding year 2016-17. We had provided the paper documentation as requested. Could you please let me know the status of your audit, and when this will be approved. The school has been patiently waiting for this to be resolved.

Thank you for your help.

Sandy

Sandy Leinker
Education Consortium
790 Newtown-Yardley Road
Suite 410
Newtown, PA 18940

Sandy Leinker

From: Sandy Leinker <sleinker@eratespecialist.org>
Sent: Tuesday, June 26, 2018 3:36 PM
To: 'Flor.saenz@usac.org'
Subject: FW: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4
Attachments: Pinewood Explanations - FRNn 1699047233.pdf; Pinewood Invoices - FRN 1699047233.pdf

Good afternoon Flor,

I am following up on this audit for Monticello School District, FRN 1699047233. This is for funding year 2016-17. We had provided the paper documentation as requested. Could you please let me know the status of your audit, and when this will be approved. The school has been patiently waiting for this to be resolved.

Thank you for your help.

Sandy

Sandy Leinker
Education Consortium
790 Newtown-Yardley Road
Suite 410
Newtown, PA 18940
267-352-0184
215-504-5047 (fax)

It's nice to be important, but it's more important to be nice.

From: Robert Beck [mailto:rbeck@eratespecialist.org]
Sent: Wednesday, May 30, 2018 1:42 PM
To: 'Flor.Saenz@usac.org'
Cc: sleinker@eratespecialist.org
Subject: E-Rate SLD 2814020 your ref# MONT 1699047233CAT2PWrev4

Flor –

I'm the Account Manager working with the Monticello SD, and refer to documents, attached.

The SLD claims this has already been reimbursed, except for the (3) invoices for UPC connectors – which your rep re-classified as cabling. The issue is that the amount of reimbursement does not agree with the information on the Data Retrieval Tool (DRT), unless the DRT is incorrect. Hence the BEAR we just submitted to recover the balance of the funding.

May 30, 2018

Form 471 # 161024010

Monticello – FRN 1699047233 for Pinewood School

Approved for funding:

- Application funded pre-discount: \$82,460.55
- Actual expenses: \$81,754.32
- Actual expenses discounted @ 50% = **\$40,877.16**

SUMMARY
FOR
REP
REIMBURSEMENT

We submitted two (2) BEARs

1. 3/16/2017 – for \$41,230.28*...per the Data Retrieval Tool, the SLD only reimbursed \$26,027.50 – due \$14,849.66 based on the *actual* expenses/ thus the second BEAR on...
2. 8/4/2018 – for \$14,849.66

*Figure incorrectly based on the *funded* expense...slightly larger than the *actual* expense.

Summary: When we filed for the \$14,849.66 reimbursement difference, your rep (Claudia Ruiz – see note, attached) claimed that the school had already been reimbursed \$80,818.54 (*pre-discount*) or \$40,409.27 (*after discount*). So only the (3) connector-related expenses (\$935.78, total) were not reimbursed. However, when we checked the Data Retrieval Tool, only \$26,027.50 of reimbursement is listed (vs. \$40,409.27). So the school is missing \$14,849.66 in funding:

\$40,409.27
(\$26,027.50)
\$14,849.66).

Two issues:

1. The amount of funding the reimbursement rep says the school received does not agree with the Data Retrieval Tool (DRT) or FY 2016-2017 for this FRN. Question:
 - a. Is the DRT information incorrect? or...
 - b. Has the school really not received this \$14,849.66 in funding?
2. They claim the PIA reps did not approve \$935.78 in funding for 'cabling' – in response:
 - a. It is *not* cabling – it is the connector cables for the UPS units
 - b. It *was* approved by the PIA reps, therefore...
 - c. Thus the school should receive an additional \$467.89 in funding (50% of \$935.78)

FRN	1699047233	PINEWOOD ES						
CAD	3/30/2016							
Cart	4/11/2016							
Line	Type	Description	Qty	Unit	Total	Invoice (actual expenses)		
						Number	Date	Amount
1	WAP	AIR-ANT2451NV-R	4	\$ 185.25	\$ 741.00			
2	WAP	AIR-ANT2544V4M-R	1	\$ 311.61	\$ 311.61			
3	WAP	AIR-CAP3702E-A-K9	5	\$ 622.05	\$ 3,110.25			
4	WAP	AIR-CAP3702I-A-K9	45	\$ 583.05	\$ 26,237.25			
5	Switch	EDU-C2960X-48FPD-L	2	\$ 3,584.10	\$ 7,168.20			
6	Switch	SFP-10G-LR-S (in MDF)	2	\$ 741.00	\$ 1,482.00	CFX3984	5/3/2016	\$ 7,168.20
7	Switch	SFP-10G-LRN (in MDF)	4	\$ 388.05	\$ 1,552.20	CZC0805	5/6/2016	\$ 19,860.75
8	Switch	WS-C2960X-48LPD-L	1	\$ 3,194.10	\$ 3,194.10	CZL2860	5/10/2016	\$ 43,022.85
9	Switch	WS-C2960X-48LPS-L	1	\$ 2,648.10	\$ 2,648.10	CZK5421	5/9/2016	\$ 4,192.11
10	Switch	WS-C2960-48LPS-L	1	\$ 2,726.10	\$ 2,726.10		sub-total	\$ 74,243.91
12	Switch	SFP-10G-LRM	2	\$ 388.05	\$ 776.10			
13	Switch	WS-C2960X-48LPL-L	2	\$ 3,194.10	\$ 6,388.20			
15	Switch	EDU-C2960X-48FPD-L	2	\$ 3,584.10	\$ 7,168.20			
16	Switch	SFP-10G-LRM	2	\$ 388.05	\$ 776.10			
17	Switch	WS-C2960X-48LPS-L	1	\$ 2,726.10	\$ 2,726.10			
18	Switch	WS-C2960-48LPS-L	3	\$ 2,648.10	\$ 7,944.30			
19	UPS	APC Smart UPS x 3000 VA	1	\$ 2,739.05	\$ 2,739.05	DLC5203	6/20/2016	\$ 61.88
11	UPS	APC Smart UPS X 3000- VA	1	\$ 3,088.61	\$ 3,088.61	CWW1651	5/2/2016	\$ 430.95
14	UPS	APC Smart UPSX 200 VA	1	\$ 1,683.08	\$ 1,683.08	CXJ0514	5/4/2016	\$ 430.95
						CZR7920	5/10/2016	\$ 6,574.96
		Total as funded (pre-discount)			\$ 82,460.55	Total	sub-total	\$ 7,510.74
		Total funding (w/discount)			\$ 41,230.28		Total	\$ 81,754.65
		Total actual cost			\$ 81,754.65			
		Total actual funding (w/discount)			\$ 40,877.33			
		Total claimed paid (see Claudia note)*			\$ 40,409.44			
		Total actual paid (per Data Retrieval)			\$ 26,027.50			
		Balance due:						
		From the claimed paid to date*			\$ 14,381.94			
		Add from the (3) connector exp. **			\$ 467.89			
		Total due			\$ 14,849.83			
		** \$935.78 x 50% = \$467.89						

Disputed - should be eligible per PIA reviewer - connector cables for UPS units

Sandy Leinker

From: SLD Problem Resolution Mailbox <SLDPR@GDIT.com>
Sent: Tuesday, February 27, 2018 4:07 PM
To: sleinker@eratespecialist.org
Subject: Case 226038
Attachments: SP INV.docx

Sandy,

Regarding Invoice 2574244, The Items that were not paid previously are still ineligible. They are identified as being for Cabling. I am attaching a breakout of the entire Invoices amount. The column on the right identifies those items already paid, and those item ineligible because they were not approved on the Form 471.

Claudia Rulz
Technical Client Service Bureau
Schools and Libraries Division
Helpline: 888-203-8100



Virus-free. www.avg.com

SP INV#	Bill Date	CURRENT CHARGES	Ineligible \$	description of Ineligibles
CXF3984		\$ 7,168.20	* \$7,168.20	Eligible Charges already reviewed & paid
CZC0805		\$ 19,860.75	* \$19,860.75	Eligible Charges already reviewed & paid
CZL2860		\$ 43,022.85	* \$43,022.85	Eligible Charges already reviewed & paid
CZK5421		\$ 4,192.11	* \$4,192.11	Eligible Charges already reviewed & paid
DLC5023		\$ 61.88	\$61.88	Invoice for Cabling not approved during PIA
CWW1661		\$ 436.95	\$436.95	Invoice for Cabling not approved during PIA
CXJ0514		\$ 436.95	\$436.95	Invoice for Cabling not approved during PIA
CZR7920		\$ 6,574.96	* \$6,574.96	Eligible Charges already reviewed & paid
	Total	\$81,754.65	\$81,754.65	

* Claudia claims the school was reimbursed for \$80,818.87 (the * pre-discount expenses), which would be \$40,409.44 after discount. However, the Data Retrieval Tool

only indicates a reimbursement of \$26,027.50 — \$13,381.40 less than what she stated.

* Also, there is the other issue of the (3) expenses she claims are ineligible, but were approved for funding.

** These are connector cords for the AFC UPS units, not cabling. And they were approved by the PIA reviewer.



Universal Service Administrative Company

Schools and Libraries Division

Form 472 (BEAR) Notification Letter

July 7, 2017

Mark Ellis
CDW Government LLC
230 N Milwaukee Ave
Vernon Hills, IL 60061

3M BEAR

Re: Invoice Number - as assigned by USAC: 2574244
Service Provider Identification Number: 143005588
Reimbursement Form Number: MONT 1699047233CAT2PWrev3
Billed Entity Number: 133611

Beck Robert
MONTICELLO SCHOOL DISTRICT 882
790 Newtown-Yardley Road Suite 410
Newtown, PA 18940

2016-2017

Preferred Mode of Contact: E-mail at rbeck@eratespecialist.org
Total Amount of Reimbursement Approved for Payment: \$0.00

This letter is your notification that the Schools and Libraries Division (SLD) of the Universal Service Administrative Company (USAC) has processed an FCC Form 472, "Billed Entity Applicant Reimbursement (BEAR)" Form from the above named applicant listing you as the service provider. USAC has committed to reimburse the discounted portion of the cost of eligible services provided to eligible entities pursuant to one or more FCC Forms 471, "Description of Services Ordered and Certification Form".

In certain instances, a line may not have been paid. Review the BEAR Letter Applicant Reimbursement Report (Report) following this letter for the reason(s) this may have occurred. For more information about lines that have not been paid, see the explanation of Invoice Error Codes in Step 9 on our website. Work with the applicant (your customer) to correct any errors. Once corrected, your customer may submit a new BEAR using the BEAR Online tool from the Apply Online area or Required Forms section of our website to request reimbursement for any unpaid lines.

If a new BEAR cannot be submitted before the invoice deadline passes, you or your customer may submit a request for a deadline extension. (See "Invoice Deadlines and Extension Requests" posted in the SLD section of our website for more information.)

TO APPEAL THIS DECISION:

If you wish to appeal a decision in this letter to USAC, your appeal must be received by USAC or postmarked within 60 days of the date of this letter. Failure to meet this requirement will result in automatic dismissal of your appeal. In your letter of appeal:

1. Include the name, address, telephone number, fax number, and email address for the person who can most readily discuss this appeal with us.

2. State outright that your letter is an appeal. Include the following to identify the USAC decision letter (e.g., FCDL) and the decision you are appealing:

- Appellant name,
- Applicant name and service provider name, if different from appellant,

Schools and Libraries Division - Correspondence Unit
30 Lanidex Plaza West, PO Box 685, Parsippany, NJ 07054-0685
Visit us online at: www.usac.org/sl

BEAR NOTIFICATION LETTER APPLICANT REIMBURSEMENT REPORT

Form 471 Application Number: 161024010
Funding Request Number: 1699047233
Funding Year 2016: 07/01/2016 - 06/30/2017
Contract Number: 191417 (Cisco) & 191418 (APC)
Funding Commitment Decision: \$41230.28
Reimbursement Amount for this FRN: \$0.00
Reimbursement Request Decision Explanation:
Service Not Approved on 471;

